General information about company					
Scrip code	518017				
NSE Symbol					
MSEI Symbol					
ISIN	INE333H01012				
Name of the company	Bheema Cements Limited				
Whether company is SME	No				
Class of Security	Equity Shares				
Type of report	Quarterly				
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	30-06-2020				
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date					
Shareholding pattern filed under	Regulation 31 (1) (b)				
Whether the listed entity is Public Sector Undertaking (PSU)?	No				

	Declaration								
Sr. No.	Particular	Yes/No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public				
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No				
2	Whether the Listed Entity has issued any Convertible Securities?	No	No	No	No				
3	Whether the Listed Entity has issued any Warrants?	No	No	No	No				
4	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No				
5	Whether the Listed Entity has any shares in locked-in?	Yes	Yes	Yes	No				
6	Whether any shares held by promoters are pledge or otherwise encumbered?	No	No						
7	Whether company has equity shares with differential voting rights?	No	No	No	No				
8	Whether the listed entity has any significant beneficial owner?	No							

		Tab	le I - Sun	mary S	Statement	holding of	specified sec	urities			
		No. of fully paid up equity shareholders (III)  No. of fully paid up equity shareholders (III)  No. of fully paid up equity equity (III)  No. of shares where shares held (VII) = (IV)+(VV)+(VV)+(VV)+(VV)+(VV)+(VV)+(VV)+		of Partly N				Number of Voting Rights held in each class of securities (IX)			
Category (I)	shareholder		`	No of Voti	ng (XIV	7) Rights	Total as a				
	(II)		1957) (VIII) As a % of	Class eg: X	Class eg:y	Total	% of (A+B+C)				
(A)	Promoter & Promoter Group	3	20000001			20000001	92	20000001		20000001	92
(B)	Public	2	1740001			1740001	8	1740001		1740001	8
(C)	Non Promoter- Non Public										
(C1)	Shares underlying DRs										
(C2)	Shares held by Employee Trusts										
	Total	5	21740002			21740002	100	21740002		21740002	100

		Table	I - Summa	ry Statement	holding of sp	ecified sec	curities			
Category	Category of shareholder (II)	No. Of Shares Underlying Outstanding	No. of Shares Underlying	No. Of Shares Underlying Outstanding convertible	Shareholding, as a % assuming full conversion of convertible securities ( as a	Number of Locked in (XII)	•	Shar pled othe	ged or rwise imbered	Number of equity shares
		Outstanding convertible securities (X)  Outstanding Warrants (Xi)		securities and No. Of Warrants (Xi) (a)	percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	dematerialized form (XIV)
(A)	Promoter & Promoter Group				92	20000001	100			20000001
(B)	Public				8	1740001	100			1740001
(C)	Non Promoter- Non Public									
(C1)	Shares underlying DRs									
(C2)	Shares held by Employee Trusts									
	Total				100	21740002	100			21740002

			No. of fully paid up equity shares	No. Of Partly	No. Of shares	Total nos.	Shareholding as a % of total no. of	Number of Voting Rights held in each class of securities (IX)			
Sr.	Category & Name of the Shareholders (I)	Nos. Of shareholders (III)		paid- up equity	underlying Depository	held (VII) =	shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	No of Voting (XIV) Rights		Total as a % of	
			held (IV)	shares held (V)	Receipts (VI)	(IV)+(V)+ (VI)		Class eg:	Class eg:y	Total	Total Voting rights
A	Table II - Statemen	t showing shar	eholding pa	ttern of t	the Promoter	and Promote	r Group	I		I	
(1)	Indian										
(a)	Individuals/Hindu undivided Family	2	17825000			17825000	81.99	17825000		17825000	81.99
(d)	Any Other (specify)	1	2175001			2175001	10	2175001		2175001	10
Sub-Total (A)(1)		3	20000001			20000001	92	20000001		20000001	92
(2)	Foreign										
Total Shareholding of Promoter and Promoter Group (A)=(A) (1)+(A)(2)		3	20000001			20000001	92	20000001		20000001	92
В	Table III - Statemen	nt showing sha	reholding pa	attern of	the Public sh	areholder					
(1)	Institutions										
(f)	Financial Institutions/ Banks	2	1740001			1740001	8	1740001		1740001	8
Sub-Total (B)(1)		2	1740001			1740001	8	1740001		1740001	8
(3)	Non-institutions										
Total Public Shareholding (B)=(B) (1)+(B) (2)+(B)(3)		2	1740001			1740001	8	1740001		1740001	8
C	Table IV - Statemen	nt showing sha	reholding p	attern of	the Non Pro	noter- Non F	Public sharehold	er			
Total ( A+B+C2)		5	21740002			21740002	100	21740002		21740002	100
Total (A+B+C)		5	21740002			21740002	100	21740002		21740002	100

	No. Of Shares Underlying Outstanding convertible  No. of Shares Underlying Outstanding Convertible  No. of Shares Underlying Outstanding Convertible Securities and Outstanding Convertible Securities and No. Of Shares Underlying Outstanding Convertible Securities and Outstanding Convertible Outstanding Convertible		No. Of as Shares ass	as a % assuming full		Locked in shares		nber of Shares ged or otherwise imbered (XIII)	Number of
Sr.		No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	equity shares held in dematerialized form (XIV)			
A	Table II - Stat	ement showing	shareholding p	attern of the Promo	oter and Pro	moter G	roup		
(1)	Indian								
(a)				81.99	17825000	100			17825000
(d)				10	2175001	100			2175001
Sub-Total (A)(1)				92	20000001	100			20000001
(2)	Foreign								
Total Shareholding of Promoter and Promoter Group (A)=(A) (1)+(A)(2)				92	20000001	100			20000001
В	Table III - Sta	tement showin	g shareholding p	pattern of the Publi	ic sharehold	er			
(1)	Institutions								
(f)				8	1740001	100			1740001
Sub-Total (B)(1)				8	1740001	100			1740001
(3)	Non-institutio	ons							
Total Public Shareholding (B)=(B) (1)+(B) (2)+(B)(3)				8	1740001	100			1740001
С	Table IV - Sta	tement showin	g shareholding j	pattern of the Non	Promoter- N	lon Publ	ic sha	reholder	
Total ( A+B+C2)				100	21740002	100			21740002
Total (A+B+C				100	21740002	100			21740002
Disclosure of n	otes in case of	public share ho	olding is less that	n 25 percentage				Textual Information(1)	

## **Text Block**

The Honble National Company Law Tribunal, Hyderabad Bench-I, passed a NCLT Order approving the Resolution Plan for revival of Bheema Cements Limited (the Company). The NCLT Order came into effect on 11th February 2020, 2. As per Clause 7.4 (d) and 7.4(e) of the Resolution Plan, all liabilities or obligation of the Company, whether admitted or not, due or contingent, asserted or unasserted, crystallised or uncrystallised, present or future, of the Company, in relation to the period prior to the effective date, shall stand permanently extinguished and at no point the company shall be liable in relation thereto. As per sub-clause iii of Clause 8 of the Resolution plan the issued share capital of Rs. 55,70,35,600/- of the Company shall be reduced to 2 equity shares of Rs. 10/- without any consideration, to the existing shareholders adhering to the provisions of Companies Act 2013 and SEBI Act. As per the NCLT Order the Company allotted shares to the promotors and JMF and Union Bank Of India on 18.06.2020 The Regulation 167(4) of the SEBI (ICDR) Regulations 2018, states that: "(4) The equity shares issued on a preferential basis pursuant to any resolution of stressed assets under a framework specified by the Reserve Bank of India or a resolution plan approved by the National Company Law Tribunal under the Insolvency and Bankruptcy Code 2016, shall be locked-in for a period of one year from the trading approval: [Provided that the lock-in provision shall not be applicable to the specified securities to the extent to achieve 10% public shareholding.]" Rule 19 A of the Securities Contracts (Regulation) Rules prescribes that a listed entity must have at least 25 per cent of public shareholding, that is, anyone other than a promoter. As per the Amendment in the said regulations: In case of acquisition of a listed co. under Corporate Insolvency Resolution Process, if the public shareholding falls below 10% then the same shall be increased to 10% within 12 months from the date of such shortfall. Further the Promotors shall dilute the shares to a minimum of 25% within three years

Textual Information()

	In	dividuals/Hindu undivided Family	
Searial No.	1	2	
Name of the Shareholders (I)	Tadimella Rajakishore	Prasanna Sai Raghuveer Kandula	Click here to go back
PAN (II)	ADJPT3135H	DEFPK9313J	Total
No. of fully paid up equity shares held (IV)	3000000	14825000	17825000
No. Of Partly paid- up equity shares held (V)			
No. Of shares underlying Depository Receipts (VI)			
Total nos. shares held (VII) = (IV)+(V)+ (VI)	3000000	14825000	17825000
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	13.8	68.19	81.99
Number of Voting	Rights held in each class of se	curities (IX)	·
Class eg:X	3000000	14825000	17825000
Class eg:y			
Total	3000000	14825000	17825000
Total as a % of Total Voting rights	13.8	68.19	81.99
No. Of Shares Underlying Outstanding convertible securities (X)			
No. of Shares Underlying Outstanding Warrants (Xi)			
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)			
Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2)	13.8	68.19	81.99
Number of Locke	d in shares (XII)		
No. (a)	3000000	14825000	17825000
		(*	-

No. (a)			
As a % of total Shares held (b)			
Number of equity shares held in dematerialized form (XIV)	3000000	14825000	17825000
Reason for not pro	viding PAN		
Reason for not providing PAN			
Shareholder type	Promoter	Promoter	

	Any Other (specify)	
Searial No.	1	
Category	Bodies Corporate	Click here to go back
Name of the Shareholders (I)	Fortuna Engi Tech & Structurals India Private Limited	
PAN (II)	AACCF4962F	Total
No. of the Shareholders (I)	1	1
No. of fully paid up equity shares held (IV)	2175001	2175001
No. Of Partly paid- up equity shares held (V)		
No. Of shares underlying Depository Receipts (VI)		
Total nos. shares held (VII) = (IV)+(V)+ (VI)	2175001	2175001
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	10	10
Number of Voting l	Rights held in each class of securities (IX)	
Class eg: X	2175001	2175001
Class eg:y Total	2175001	2175001
Total as a % of Total Voting rights	10	10
No. Of Shares Underlying Outstanding convertible securities (X)		
No. of Shares Underlying Outstanding Warrants (Xi)		
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)		
Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	10	10
Number of Locked	in shares (XII)	1
No. (a)	2175001	2175001

As a % of total Shares held (b)	100	100					
Number of Shares pledged or otherwise encumbered (XIII)							
No. (a)							
As a % of total Shares held (b)							
Number of equity shares held in dematerialized form (XIV)	2175001	2175001					
Reason for not providing PAN							
Reason for not providing PAN							
Shareholder type	Promoter						

	Financial Institutions/ Banks	
Searial No.	1	
Name of the Shareholders (I)	JMF Asset Reconstruction Company Limited	Click here to go back
PAN (II)	AABCJ9062F	Total
No. of fully paid up equity shares held (IV)	1624001	1624001
No. Of Partly paid- up equity shares held (V)		
No. Of shares underlying Depository Receipts (VI)		
Total nos. shares held (VII) = (IV)+(V)+ (VI)	1624001	1624001
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	7.47	7.47
Number of Voting	Rights held in each class of securities (IX)	
Class eg: X	1624001	1624001
Class eg:y		
Total	1624001	1624001
Total as a % of Total Voting rights	7.47	7.47
No. Of Shares Underlying Outstanding convertible securities (X)		
No. of Shares Underlying Outstanding Warrants (Xi)		
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)		
Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	7.47	7.47
Number of Locked	in shares (XII)	
No. (a)	1624001	1624001
As a % of total Shares held (b)	100	100
Number of equity shares held in dematerialized	1624001	1624001

form (XIV)		
Reason for not prov	viding PAN	
Reason for not providing PAN		

Sr. No.Details of the SBODetails of the registered ownerDetails of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect\*:Date of creation / acquisition of significant beneficial interestNamePAN Passport No. in case of a foreign nationalNationalityNationality (Applicable in case of Any other is selected)NamePAN Passport No. in case of a foreign nationalNationality(Applicable in case of Any other is selected)Whether by virtue of:SharesVoting rightsRights on distributable dividend or any other distributionExercise of controlExercise of significant influence